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於香港聯合交易所有限公司上市通知



泰康保險集團股份有限公司 TAIKANG INSURANCE GROUP INC.

(於中華人民共和國註冊成立之股份有限公司)

(網址: <http://www.taikang.com>)

於 2022 年到期的 800,000,000 美元 3.50 厘債券(股份代號: 5349) (「債券」)

聯席全球協調人

中國銀行(香港)

法國巴黎銀行

中金香港證券

摩根大通

聯席牽頭經辦人及聯席帳簿管理人

中國銀行股份有
限公司

中國銀行(香港)

中銀國際

交通銀行香港
分行

法國巴黎銀行

中金香港證券

瑞士信貸

工銀國際

摩根大通

浦銀國際

誠如有關日期為二零一七年一月十一日的發售通函所載，本公司已向香港聯合交易所有限公司提出申請，以批准該等債券以僅向專業投資者(定義見香港聯合交易所有限公司上市規則第 37 章及證券及期貨條例(香港法例第 571 章))發行債務證券的形式上市及買賣。批准該等債券上市及買賣預期於二零一七年一月二十日生效。

北京，二零一七年一月十九日

於本公告刊發之日，本公司董事會由下述董事組成：

執行董事：

陳東升先生 (董事長及首席執行官)

非執行董事：

Andrew Wolff 先生

任道德先生

孫小寧女士

獨立非執行董事：

李達安先生

何玉慧女士

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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**泰康保險集團股份有限公司
TAIKANG INSURANCE GROUP INC.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)
(website: <http://www.taikang.com>)*

US\$800,000,000 3.50 % Bonds due 2022 (Stock Code: 5349) (the "Bonds")

Joint Global Coordinators

Bank of China (Hong Kong) BNP PARIBAS CICC HK Securities J.P. Morgan

Joint Lead Managers and Joint Bookrunners

**Bank of China Bank of China BOC BOCOM HK BNP PARIBAS
(Hong Kong) (Hong Kong) International Branch**

**CICC HK Credit Suisse ICBC J.P. Morgan SPDB
Securities International International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Bonds by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) only as described in the offering circular dated January 11, 2017. Such listing of and permission to deal in the Bonds is expected to become effective on January 20, 2017.

Beijing, PRC, January 19, 2017

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Chen Dongsheng (Chairman and Chief Executive Officer)

Non-executive Directors:

Mr. Andrew Wolff

Mr. Ren Daode

Ms. Sun Xiaoning

Independent Non-executive Directors:

Mr. Lee Tat On

Ms. Joan Ho Yuk-wai